
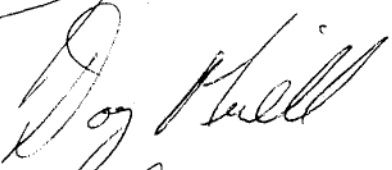


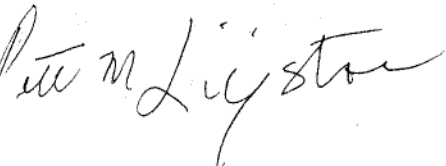


SETTLEMENT IN NOT THE ENEMY MEDIA V UNIVERSAL STUDIOS ET AL, CASE NO
C-02-5717("the Lawsuit"),

Each Defendant to this litigation will provide a letter advising Plaintiffs that it will not sue Plaintiffs for copyright infringement for use of Defendants' clips from Defendants' films in the Video "From Death Do We Profit," as it currently exists, so long as the Video is shown in the following ways: (1) for educational purposes; 2) at no more than 20 currently existing film festivals; (3) in theatrical venues that do not show first-run films; or (4) or by any 501(c)(3) non-profit advocacy or educational institution unrelated to plaintiffs. Upon receipt of the letter, plaintiffs shall promptly dismiss defendants from the lawsuit.

This settlement is signed before Judge Elizabeth Laporte in court on August 27, 2003.

 Fox, Universal
 - For Paramount Pictures Corporation
 - For Warner Bros. Pictures
 For Plaintiff
 For Not The Enemy Media, LLC